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Wienerberger: Placement of treasury shares successfully completed

- › Funds from sale will be used to pursue growth strategy, particularly in water and energy management
- › Strong interest among Austrian and international institutional investors due to sustainable and resilient business model
- › Gross disposal proceeds of approximately € 81.25 million

Vienna, September 1, 2021 – On August 31, 2021 the Managing Board of Wienerberger AG has decided to offer treasury shares of the Company to institutional investors by means of an accelerated private placement (accelerated bookbuilding) and subject to an exclusion of acquisition (subscription) rights of existing shareholders. The placement of treasury shares was successfully completed.

The Managing Board of Wienerberger AG announces that 2,500,000 treasury shares, i. e. 2.2% of the Company's share capital, were successfully placed with institutional investors by means of an accelerated private placement (accelerated bookbuilding). The sale price per share amounts to € 32.50, gross sale proceeds total approx. € 81.25 million. Closing is intended for September 3, 2021.

Heimo Scheuch, CEO of Wienerberger AG, explains: *"The sale of our treasury shares by means of an accelerated private placement was accepted by the market with great interest. It reflects the commitment of Wienerberger to the appropriate growth opportunities, and thereby creates sustainable added value for their investors. In response to the impacts of climate change and the scarcity of the resource water in the right quality, we will consistently pursue our sustainable growth strategy in line with ambitious ESG criteria and with a focus on innovation, sustainability and digitalization. Wienerberger is already contributing significantly to the improvement of energy efficiency and water management with its innovative building materials solutions in the new construction and renovation sectors. In addition, the value creation from our announced acquisitions and the success of our ongoing transformation into a full-service provider of smart system solutions, particularly in energy and water management, will continue to ensure continuous earnings growth."*

The successful sale of treasury shares minimized the placement and market risk through a placement procedure that is recognized and tested on the international capital market. The swift placement of shares enabled the positive market environment to be utilized in the interests of the Company and its shareholders. The demand from institutional investors was very strong and the final order volume was oversubscribed several times.

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Wienerberger Group

The Wienerberger Group is a leading international provider of smart solutions for the entire building envelope and for infrastructure. Wienerberger is the world's largest producer of bricks (Porotherm, Terca) and the market leader in clay roof tiles (Koramic, Tondach) in Europe as well as concrete pavers (Semmelrock) in Eastern Europe. In pipe systems (Steinzeug-Keramo ceramic pipes and Pipelife plastic pipes), the company is one of the leading suppliers in Europe. With its total of 197 production sites, the Wienerberger Group generated revenues of € 3.4 billion and EBITDA LFL of € 566 million in 2020.

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